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*Proposed Counsel for the Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING AND HEARING ON  
(I) MOTION AND (II) RETENTION  
APPLICATIONS FILED BY THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS**

Date: April 24, 2019

Time: 9:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court  
Courtroom 17, 16<sup>th</sup> Floor  
450 Golden Gate Avenue  
San Francisco, CA 94102

**Objection Deadline:** April 17, 2019  
4:00 p.m. (Pacific Time)

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2       Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and  
3       debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**  
4       **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code  
5       (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of  
6       California (San Francisco Division) (the “**Bankruptcy Court**”).

7       **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
8       **April 24, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the  
9       Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden  
10      Gate Avenue, San Francisco, California 94102.

11      **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters scheduled for the  
12      Omnibus Hearing, the Bankruptcy Court is scheduled to hear the following: (i) the motion referred to  
13      below under the heading “Motion” (the “**Motion**”); and (ii) the applications to retain and employ  
14      certain advisors and other professionals listed below (the “**Applications**”), each filed by the Official  
15      Committee of Unsecured Creditors (the “**Committee**”) on April 3, 2019.

16      **Motion:**

17      1.     **1102 Motion.** Motion of Official Committee of Unsecured Creditors for Entry of an  
18      Order (I) Clarifying certain Bankruptcy Code Requirements and (II) Approving Protocol for Providing  
19      Access to Information to Unsecured Creditors, *Nunc Pro Tunc* to February 12, 2019 [Dkt. No. 1215].

20      **Applications:**

21      2.     **Milbank LLP.** Application of the Official Committee of Unsecured Creditors  
22      Pursuant to 11 U.S.C. §§ 328(a) and 1103(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to  
23      Retain and Employ Milbank LLP as Counsel, Effective as of February 12, 2019 [Dkt. No. 1208].

24      3.     **FTI Consulting, Inc.** Application of the Official Committee of Unsecured Creditors  
25      for Entry of an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 and Fed. R. Bankr. P. 2014(a) for  
26      Authorization to Retain and Employ FTI Consulting, Inc. as Financial Advisor *Nunc Pro Tunc* to  
27      February 12, 2019 [Dkt. No. 1212].

28      4.     **Centerview Partners LLC.** Application of the Official Committee of Unsecured  
29      Creditors for Authority to Retain and Employ Centerview Partners LLC as Investment Banker,  
30      Effective as of February 15, 2019 [Dkt. No. 1213].

31      5.     **Epiq Corporate Restructuring, LLC.** Application of Official Committee of  
32      Unsecured Creditors for Entry of Order Approving Retention and Employment of Epiq Corporate  
33      Restructuring, LLC as Information Agent for the Committee, *Nunc Pro Tunc* to February 12, 2019  
34      [Dkt. No. 1214].

35      **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion  
36      and/or Applications must be in writing, filed with the Bankruptcy Court, and served on the proposed  
37      counsel for the Committee at the above-referenced addresses so as to be received by no later than **4:00**  
38      **p.m. (Pacific Time) on April 17, 2019.** Any oppositions or responses must be filed and served on all  
39      “Standard Parties” as defined in, and in accordance with, the Amended Order Implementing Certain  
40      Notice and Case Management Procedures entered on March 27, 2019 [Dkt No. 1093] (the “**Amended**  
41      **Case Management Order**”). **Any relief requested in the Motion and/or Applications may be**  
42      **granted without a hearing if no opposition is timely filed and served in accordance with the**  
43      **Amended Case Management Order.** In deciding the Motion and/or the Applications, the Court may  
44      consider any other document filed in these Chapter 11 Cases and related adversary proceedings.

1       **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and each Application can be  
2 viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by  
3 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102,  
4 or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC, at  
5 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
6 parties; or +1 (929) 333-8977 for international parties or by email at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note  
7 that a PACER password is needed to access documents on the Bankruptcy Court's website.

8  
9  
10 DATED: April 3, 2019

MILBANK LLP

/s/ Thomas R. Kreller

DENNIS F. DUNNE

SAMUEL A. KHALIL

PAUL S. ARONZON

GREGORY A. BRAY

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